FLOWCHART D: PROCUREMENT PROCEDURES FOR PRIVATELY FUNDED CAPITAL IMPROVEMENT PROJECTS

JUNE 28, 2016

FROM FLOWCHART A

EXPEDITED PROCURING FOR KAI OR UNIONS PROJECTS PER K.S.A. 760 IS LIMITED TO $1 MILLION

IS PROJECT FUNDED SOLELY WITH PRIVATE FUNDS THRU KUCR* OR SOLELY WITH PRIVATE FUNDS THRU KUEA, OR A COMBINATION THEREOF?

YES

KUCR = KU Center for Research; KUEA = KU Endowment Association.
*K.S.A. 76-759 uses the term "Non-State Funds" but defines it in a way that limits it to private funds.

EXPEDITED PROCURING FOR KUCR OR KUEA PROJECTS PER K.S.A. 76-757 & 759 IS UNLIMITED

For example, Unions ordinarily follow Flowchart C per direction from KU's chief financial officer.

EXPEDITED PROCURING Warranted and acceptable to KU purchasing and KU administration?

NO

FOLLOW FLOWCHART C (REGENTS PROCESS) WITH ALTERNATE PNC**

YES

**Alternate Procurement Negotiation Committee (PNC) for privately funded projects is comprised of affiliated corporation / endowment director or designee, client department director or designee, and DCM director or designee.

EXPEDITED PROCURING A/E SERVICES

MANAGE DESIGN PROCESS INCLUDING PROGRESS REVIEWS, MEETINGS, CODE AND BUILDING PERMIT SUBMITTALS, ETC., RESULTING IN APPROVED BID DOCUMENTS

EXPEDITED PROCURING GENERAL CONTRACTOR OR CONSTRUCTION MANAGER

1) Solicit proposal(s) from selected A/E firms;
2) PNC reviews, interviews (at their discretion), selects, and negotiates fee with chosen A/E firm;
3) Prepare KU or KUEA AIA contract form and follow internal protocols for executing contract.

END PROCUREMENT PROCESS

1) Solicit bid(s)/qualifications and proposal(s) from selected contractor(s)/construction manager(s);
2) PNC reviews, interviews (at their discretion), selects, and negotiates fee with chosen GC or CM;
3) Prepare KU or KUEA AIA contract form and follow internal protocols for executing contract.

1) Soliciting proposal(s) from selected A/E firms;
2) PNC reviews, interviews (at their discretion), selects, and negotiates fee with chosen A/E firm;
3) Prepare KU or KUEA AIA contract form and follow internal protocols for executing contract.

KAI = Kansas Athletics, Inc.; Unions = KU Memorial Unions

1) Soliciting bid(s)/qualifications and proposal(s) from selected contractor(s)/construction manager(s);
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3) Prepare KU or KUEA AIA contract form and follow internal protocols for executing contract.